



**FORM PL-3: NOTIFICATION FROM PLATFORM CHARITIES**

California Government Code section 12599.9  
California Code of Regulations, title 11, section 315

COMPLETE FORM PL-3 AS A FILLABLE FORM VIA THE ONLINE  
FILING SERVICE AVAILABLE ON THE ATTORNEY GENERAL'S [CHARITABLE  
FUNDRAISING PLATFORMS WEB PAGE](#)

Do not submit Form PL-3 as a PDF file

(For Registry Use Only)

**Part A. Registrant Information**

1. Is registrant a platform charity?  Yes  No
2. Official name of registrant
3. Doing business as name(s)
4. Official address (do not use P.O. Box)
5. Mailing address (if different from official address)
6. Website address
7. Email address
8. Telephone number
9. Registration number (as a trustee)
10. Federal employer identification number (FEIN)
11. Contact person name (does not have to be person who signs form)
12. Contact person email address
13. Contact person telephone number

**Part B. Partnership Information**

1. Provide the total number of partnering platforms the registrant facilitates solicitations for pursuant to a partnership. Also, for each partnering platform provide its official name, registration number (if registered), website address, whether the partnership was entered into in the last 30 days, and the date when the partnership began.

Total number of partnering platforms

2. Which of the following is the registrant's responsibility for each partnership entered into in the last 30 days? Select all that apply.

- Determine whether recipient charitable organizations are eligible (per Cal. Code Regs., tit. 11, §§ 312, 316, 317, 320) to be listed or referenced by name on the partnering platform for solicitation purposes
- Obtain consent from recipient charitable organizations to be listed or referenced by name on the partnering platform for solicitation purposes
- Work with the partnering platform to facilitate removal requests from non-consenting recipient charitable organizations
- Provide information about recipient charitable organizations reflected in solicitations on the partnering platform
- Work with the partnering platform on solicitation disclosures provided to platform users
- Receive donations made to the registrant, in lieu of donations being made to recipient charitable organizations listed or referenced by name on the partnering platform for solicitation purposes
- Work with the partnering platform on the tax donation receipts sent to donors who made donations on the partnering platform
- Hold donations made on the partnering platform
- Determine whether charitable organizations are eligible (per Cal. Code Regs., tit. 11, §§ 312, 316, 317, 320) to be sent donated funds
- Communicate with donors regarding alternate charitable organizations, when originally selected recipient charitable organizations on the partnering platform are deemed ineligible (per Cal. Code Regs., tit. 11, §§ 312, 316, 317, 320) to be sent donated funds
- Send donated funds to charitable organizations



- Provide information on donated funds sent to recipient charitable organizations (per Cal. Code Regs., tit. 11, § 321)
- Provide an ability for donors to find out whether their donations were sent to a charitable organization
- Provide an ability for platform users who make purchases or perform other activity that cause donated funds to be sent to a charitable organization to find out that the total amount sent included funds based on their purchases or other activity
- N/A because partnership was not entered into in the last 30 days

### Part C. Signature

Having typed my name below and by submitting this form, I certify under penalty of perjury to the following: I have examined this form, and to the best of my knowledge and belief, the content thereof is true, correct, and complete; I understand an electronic signature has the same legal effect as a hand-written signature; and I am authorized to sign this form for the registrant.

\_\_\_\_\_  
Name and Signature of Authorized Agent

\_\_\_\_\_  
Title of Agent

\_\_\_\_\_  
Date

### DEFINITIONS FOR FORM PL-3

“**Charitable fundraising platform**” is defined in Government Code section 12599.9, subdivision (a)(1).

“**Donated funds**” is defined in California Code of Regulations, title 11, section 314, subdivision (c).

“**Partnering platform**” is defined in California Code of Regulations, title 11, section 314, subdivision (h).

“**Partnership**” is defined in California Code of Regulations, title 11, section 314, subdivision (i).

“**Platform charity**” is defined in Government Code section 12599.9, subdivision (a)(5). A person or entity that meets the definition of both a platform charity and charitable fundraising platform is deemed a charitable fundraising platform. See Government Code section 12599.9, subdivision (b)(1).

“**Platform user**” is defined in California Code of Regulations, title 11, section 314, subdivision (k).

“**Recipient charitable organization**” is defined in Government Code section 12599.9, subdivision (a)(7).

“**Solicitation**” is defined in Government Code section 12581.2.



**Office of the Attorney General**  
**Registry of Charitable Trusts**  
**Privacy Notice**  
**As Required by Civil Code § 1798.17**

**Collection and Use of Personal Information.** The Attorney General's Registry of Charitable Trusts (Registry), a part of the Public Rights Division, collects the information requested on this form as authorized by the Supervision of Trustees and Fundraisers for Charitable Purposes Act (Gov. Code § 12580 et seq.) and regulations adopted pursuant to the Act (Cal. Code Regs., tit. 11, § 300 et seq.). The Registry uses the information in the administration and enforcement of the Act, including to register, renew, or update your organization's registration or to prepare reports pursuant to the Act. The Attorney General may also use the information for additional purposes, including in support of investigations and law enforcement actions, providing public access to information as required by the Act (Gov. Code §§ 12587, 12587.1, 12590), and making referrals to other law enforcement agencies. Any personal information collected by state agencies is subject to the limitations in the Information Practices Act and state policy. The Department of Justice's general privacy policy is available at [www.oag.ca.gov/privacy-policy](http://www.oag.ca.gov/privacy-policy).

**Providing Personal Information.** All the personal information requested in the form must be provided. An incomplete submission may result in the Registry not accepting the form, and cause your organization to be out of compliance with legal requirements to operate in California.

**Access to Your Information.** The completed form is a public filing that will be made available on the Attorney General's website at [www.oag.ca.gov/charities](http://www.oag.ca.gov/charities) pursuant to the public access requirements of the Act. You may review the records maintained by the Registry that contain your personal information, as permitted by the Information Practices Act. See below for contact information.

**Possible Disclosure of Personal Information.** In order to process the applicable registration, renewal, registration update, application, or report, we may need to share the information on this form with other government agencies. We may also share the information to further an investigation, including an investigation by other government or law enforcement agencies. In addition, the information is available and searchable on the Attorney General's website.

The information provided may also be disclosed in the following circumstances:

- With other persons or agencies where necessary to perform their legal duties, and their use of your information is compatible and complies with state law, such as for investigations or for licensing, certification, or regulatory purposes;
- To another government agency consistent with state or federal law.

**Contact Information.** For questions about this notice or access to your records, contact the Registrar of Charitable Trusts, 1300 I Street, Sacramento, CA 95814 at [rct@doj.ca.gov](mailto:rct@doj.ca.gov).